Switch List

Use this checklist as a tool to help you remember to update any monthly or regular bills with your new account information.



☐ Housing: Mortgage Companies or Rental Obligations	Mobile Phone Carriers AT&T Wireless	Online Gaming Providers Playstation Network
	T-Mobile	XBox Live
Utilities	Union Wireless	Other
☐ Electricity	Verizon	Other
Natural Gas	Cricket Wireless	
Municipality / City	Other	Health & Fitness Memberships
Other		Anytime Fitness
	Internet / Telephone Providers	Recreation Center
Insurance	CenturyLink	Other
☐ Homeowners Insurance	Comcast	
Auto Insurance	Silver Star Communications	Shopping & Online Subscriptions
☐ Health Insurance	Spectrum	Amazon
Life Insurance	TCT	Costco
Other	Other	Dollar Shave Club
Taxes	Cable & Streaming TV Breviders	Sam's Club
Federal Income	Cable & Streaming TV Providers	Smith's / Grocery
State Income	Apple TV	☐ Target
Property	Dish Network	Walmart
_ , ,	Disney +	Other
Loans	ESPN	Other
Student Loans	☐ FuboTV	Other
☐ Auto Loans	Hulu	Other
Home Equity Line of Credit		Other
Personal Loan	☐ Netflix	
Other	☐ Sling TV	Investment Services
	Spectrum	D.A. Davidson
Credit Cards	YouTube TV	☐ E*Trade
American Express	Other	Edward Jones
Capital One	Other	☐ Fidelity
☐ Chase		☐ Merrill Lynch
Citi	Streaming Audio Providers	□ Vanguard
Discover	Apple Music	Other
Other	Amazon Music	
	Google Music	
	Pandora	
	Sirius XM Radio	
	Spotify	
	Other	
Remember to update automatic transfers between these types of accounts as well:		
☐ Savings/Money Market	IRA/Retirement	<u>-</u>

Questions? Call us at **800.377.6909** or stop by one of our locations and we'd be happy to assist!

